

# GOVERNMENT SECURITIES ANNOUNCEMENT



GOVERNMENT OF  
MONGOLIA

ISSUANCE DATE: **2026.01.21**  
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**  
CLOSING TIME: **11:00**

## TREASURY BOND OFFERING ANNOUNCEMENT

<b>Security type</b>	Coupon bond
<b>Tenor</b>	3 years
<b>Use of proceeds</b>	Promoting local currency Government bond market
<b>Total amount offered</b>	5,000,000,000.0 MNT (Five billion)
<b>Denomination</b>	100,000.0 MNT (One hundred thousand)
<b>Issuance date</b>	2026.01.21
<b>Settlement date</b>	2026.01.21
<b>Maturity date</b>	2029.01.21
<b>Coupon payment frequency</b>	Semi-annually
<b>Coupon payment date</b>	2026.07.21, 2027.01.21 2027.07.21, 2028.01.21 2028.07.21, 2029.01.21
<b>Auction type</b>	Multiple-price
<b>Total amount allocated for non-competitive offer</b>	1,500,000,000.0 MNT (One billion five hundred million)
<b>Threshold of a single subscribers allocation</b>	25%

MINISTRY OF FINANCE MONGOLIA  
2026.01.14