

## BALANCE SHEET

31-Dec-23

30-Sep-24

### ASSETS

	31-Dec-23	30-Sep-24
<b>Current assets</b>		
Cash and cash equivalents	27,537,478,726	4,921,232,736
Trade and other receivables	6,287,682,832	7,246,129,497
Inventories	4,944,922,171	5,961,338,044
Prepayments	393,107,145	505,259,053
Non-current assets held for sale	0	4,084,158,688
<b>Total current assets</b>	<b>39,163,190,874</b>	<b>22,718,118,017</b>
<b>Non-current assets</b>		
Property, plant and equipment	37,399,888,885	34,044,763,292
Intangible assets	414,045,070	348,172,821
Deferred tax assets	76,129,571	98,706,401
Other non-current assets	283,210,938	2,844,999,284
<b>Total non-current assets</b>	<b>38,173,274,464</b>	<b>37,336,641,797</b>
<b>TOTAL ASSETS</b>	<b>77,336,465,338</b>	<b>60,054,759,815</b>

### LIABILITIES AND EQUITY

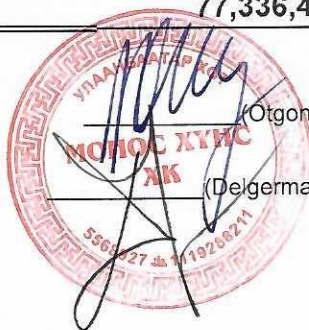
	31-Dec-23	30-Sep-24
<b>Liabilities</b>		
Trade payables	1,079,640,204	1,448,800,548
Salary payables	164,472,880	132,972,880
Tax payables	1,839,597,656	934,457,351
Short-term loan	15,184,920,000	5,949,980,000
Interest payables	249,479,832	47,487,203
Dividend payables	0	0
Prepaid income	48,499,204	102,882,736
Provisions	211,013,842	211,013,842
Other short term liabilities	706,853,412	969,097,859
Long-term loan	29,025,579,664	20,904,063,691
Deferred government grants	6,449,500,336	4,696,016,309
Deferred tax liabilities	213,517,809	90,863,350
Other long term liabilities	157,211,333	145,600,052
<b>Total liabilities</b>	<b>55,330,286,173</b>	<b>35,633,235,820</b>
<b>Equity</b>		
Share capital	2,318,181,927	2,318,181,927
Additional paid-in capital	6,835,733,063	6,835,733,063
Revaluation reserve	2,508,104,274	3,363,672,602
Retained earnings	10,344,159,901	11,903,936,403
<b>Total equity</b>	<b>22,006,179,165</b>	<b>24,421,523,995</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>77,336,465,338</b>	<b>60,054,759,815</b>

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CFO

(Delgermaa Ts)



Monos foods JSC  
 Registration number: 5568927  
 2024 Q3

## Income statement

	30-Sep-23	30-Sep-24
Revenue	24,304,162,045	27,032,226,483
Cost of goods sold	13,068,320,480	14,377,972,655
<b>Gross profit</b>	<b>11,235,841,565</b>	<b>12,654,253,829</b>
Interest income	4,402,907	130,348,287
Other income	28,203,571	49,506,297
Sales and marketing expense	5,245,646,725	6,221,491,499
General and administrative expenses	2,315,030,288	2,800,765,921
Finance expense	293,324,372	805,784,587
Other expenses	131,568,051	156,636,383
Other gains/ (losses)	-15,131,340	-27,045,896
<b>Profit before tax</b>	<b>3,267,747,266</b>	<b>2,822,384,127</b>
Income tax expense	351,350,005	314,230,880
<b>Profit for the year</b>	<b>2,916,397,262</b>	<b>2,508,153,246</b>
Other comprehensive income	-	855,568,328
<b>Net income</b>	<b>2,916,397,262</b>	<b>3,363,721,575</b>

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## STATEMENT OF CHANGES IN EQUITY

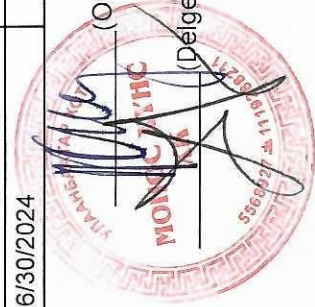
No	In MNT	Equity	Additional paid-in capital	Revaluation surplus	Retained earnings	Total amount
1	Balance as at 1/1/2023	2,318,181,926.76	6,835,733,063.19	410,914,484.64	7,725,833,099.36	17,290,662,573.94
2	Adjusted balance	2,318,181,926.76	6,835,733,063.19	410,914,484.64	7,725,833,099.36	17,290,662,573.94
3	Profit for the year	0.00			3,480,290,196.43	3,480,290,196.43
4	Other income	0.00	0.00	0.00	0.00	0.00
5	Dividends	0.00	0.00	0.00	-981,241,027.20	-981,241,027.20
6	Reduction in share capital	0.00	0.00	2,097,189,789.65	119,277,632.35	2,216,467,422.00
7	Balance as at 12/31/2023	2,318,181,926.76	6,835,733,063.19	2,508,104,274.29	10,344,159,900.94	22,006,179,165.17
8	Adjusted balance	2,318,181,926.76	6,835,733,063.19	2,508,104,274.29	10,344,159,900.94	22,006,179,165.17
9	Profit for the year	0.00	0.00	0.00	2,508,153,246.50	2,508,153,246.50
10	Other comprehensive income			-92,808,416.43	0.00	-92,808,416.43
11	Dividends	0.00	0.00	0.00	0.00	0.00
12	Reduction in share capital	0.00	0.00	948,376,744.62	-948,376,744.62	0.00
13	Balance as at 06/30/2024	2,318,181,926.76	6,835,733,063.19	3,363,672,602.48	11,903,936,402.81	24,421,523,995.24

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## Cash flow statement

30-Sep-23

30-Sep-24

### Operating activities

Cash received from customers	25,758,791,925.45	28,233,879,924.11
Cash received from insurance	3,749,579.08	-
Refunded tax	-	201,491,963.40
Cash received from others	7,638,065.57	217,702,807.78
<b>Total cash received (+)</b>	<b>25,770,179,570.10</b>	<b>28,653,074,695.29</b>
Employee compensation	(3,817,094,399.91)	(5,399,507,713.50)
Paid to social insurance institution	(1,326,378,465.30)	(1,838,530,794.50)
Cash paid to suppliers	(7,811,160,215.31)	(11,276,157,552.51)
Utilities paid	(416,824,491.11)	(567,991,889.54)
Fuel and freight paid	(493,352,453.73)	(712,173,311.52)
Interest paid	(2,038,983,173.34)	(2,254,205,379.86)
Taxes paid	(3,639,077,473.34)	(3,804,801,630.44)
Insurance paid	(89,259,044.40)	(105,493,017.14)
Other operating expenses paid	(3,234,115,320.85)	(3,747,329,005.38)
<b>Total cash paid (-)</b>	<b>(22,866,245,037.29)</b>	<b>(29,706,190,294.40)</b>
<b>Net cash provided from operating activities</b>	<b>2,903,934,532.81</b>	<b>(1,053,115,599.11)</b>

### Cash flows from investing activities

Proceeds from borrowings	3,654,068.00	3,900,000.00
<b>Total cash received (+)</b>	<b>3,654,068.00</b>	<b>3,900,000.00</b>
Purchase of property, plant and equipment	(9,738,793,565.24)	(2,423,440,663.03)
Purchase of intangible assets	-	(4,300,000.00)
Borrowings paid	-	(21,000,000.00)
<b>Total cash paid (-)</b>	<b>(9,738,793,565.24)</b>	<b>(2,448,740,663.03)</b>
<b>Net cash provided from investing activities</b>	<b>(9,735,139,497.24)</b>	<b>(2,444,840,663.03)</b>

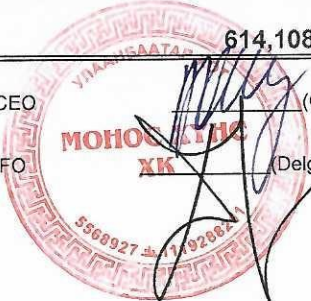
### Cash flows from financing activities

Loan received	11,932,988,225.71	10,861,364,035.00
<b>Total cash received (+)</b>	<b>11,932,988,225.71</b>	<b>10,861,364,035.00</b>
Payment of debt	(4,124,607,190.29)	(29,971,304,034.99)
Dividend paid	(652,532,427.24)	-
<b>Total cash paid (-)</b>	<b>(4,777,139,617.53)</b>	<b>(29,971,304,034.99)</b>
<b>Net cash provided from financing activities</b>	<b>7,155,848,608.18</b>	<b>(19,109,939,999.99)</b>

<b>Foreign exchange losses</b>	<b>(6,058,385.48)</b>	<b>(8,349,727.98)</b>
<b>Increase (decrease) in cash</b>	<b>318,585,258.27</b>	<b>(22,616,245,990.10)</b>

<b>Opening cash balance</b>	<b>295,523,503.11</b>	<b>27,537,478,725.73</b>
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<b>Closing cash balance</b>	<b>614,108,761.38</b>	<b>4,921,232,735.62</b>
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