

STATEMENT OF FINANCIAL POSITION

MIK Holding JSC

/Company Name/

/MNT/

№	Indicators	31-Dec-23	31-Dec-24
1	ASSET		
1.1	Current asset		
1.1.1	Cash and cash equivalents	1,991,952,611.3	1,751,979,658.0
1.1.2	Account receivable		
1.1.3	Tax and Social insurance receivables	-	11,823,961.8
1.1.4	Other receivables	210,926,330.2	168,509,435.5
1.1.5	Other financial assets /loan portfolio/		
1.1.6	Inventory	4,034,120.0	4,034,120.0
1.1.7	Prepayment expense/settlement	-	2,478,163.4
1.1.8	Other current asset		
1.1.9	Non-current asset held for trading (Disposal group)		
1.1.10			
1.1.11	Total current asset	2,206,913,061.5	1,938,825,338.6
1.2	Non-current asset		
1.2.1	Fixed assets	34,389,511.2	21,826,050.8
1.2.2	Intangible asset	11,348,411.0	-
1.2.3	Biological asset		
1.2.4	Long term investment	73,075,104,539.6	73,075,104,539.6
1.2.5	Exploration and evaluation assets		
1.2.6	Deferred tax assets		
1.2.7	Investment property		
1.2.8	Other non-current asset		
1.2.9			
1.2.10	Total non-current asset	73,120,842,461.8	73,096,930,590.4
1.3	TOTAL ASSETS	75,327,755,523.3	75,035,755,929.0
2	LIABILITIES AND EQUITY		
2.1	Liabilities		
2.1.1	Short term liabilities		
2.1.1.1	Accounts payable	7,780,037.8	81,526,090.3
2.1.1.2	Salaries payable		
2.1.1.3	Tax payable	132,644,264.1	86,044,595.8
2.1.1.4	Social health insurance payable	886,908.5	916,602.6
2.1.1.5	Short term loan		
2.1.1.6	Interest payable		
2.1.1.7	Dividends payable		
2.1.1.8	Unearned revenue	798,874,982.3	-
2.1.1.9	Reserve /liabilities/		
2.1.1.10	Other short-term liability	-	
2.1.1.11	Liabilities associated with non-current assets (a group of assets for sale) held for sale		
2.1.1.12			
2.1.1.13	Total short term liabilities	940,186,192.7	168,487,288.7
2.1.2	Long term liabilities		
2.1.2.1	Long term loan		
2.1.2.2	Provision /liabilities/		
2.1.2.3	Deferred tax liability		
2.1.2.4	Other long term liabilities		
2.1.2.5			
2.1.2.6	Total long-term liabilities		
2.2	Total liabilities	940,186,192.7	168,487,288.7
2.3	Equity		
2.3.1	Equity : - state owned		
2.3.2	- private		
2.3.3	- joint stock	20,709,320,000.0	20,709,320,000.0
2.3.4	Treasury shares		
2.3.5	Share premium	52,225,114,830.0	52,225,114,830.0
2.3.6	Asset revaluation surplus		
2.3.7	Foreign currency translation reserve		
2.3.8	Other equity		
2.3.9	Retained earnings	144,477,562.8	1,453,134,500.7
2.3.10	Profit for the year	1,308,656,938.0	479,699,309.6
2.3.11	Total equity amount	74,387,569,330.7	74,867,268,640.4
2.4	LIABILITY AND EQUITY	75,327,755,523.5	75,035,755,929.0

STATEMENT OF COMPREHENSIVE INCOME

MIK Holding JSC

/Company Name/

/MNT/

№	Indicators	31-Dec-23	31-Dec-24
1	Sales revenue (net)		
2	Cost of sales		
3	Net income		
4	Rental income		
5	Interest income	164,492,263.7	154,690,435.2
6	Dividend income		
7	Commissions and fees income		
8	Other income	3,020,001,611.4	1,576,368,158.2
9	Sales and marketing expenses	(5,454,545.5)	(4,465,454.6)
10	General and administrative expenses	(1,073,809,095.1)	(1,184,688,887.9)
11	Financial expenses /interest/		
12	Other expenses	(593,775,550.9)	(7,815,934.0)
13	Foreign exchange gain (loss)		
14	Gain (loss) on write-off of fixed assets		
15	Gain (loss) on write-off of intangible assets		
16	Gain (loss) on sales of investment		
17	Other profit (loss)	9,111,028.1	
18	Profit (loss) before tax	1,520,565,711.9	534,088,317.0
19	Income tax expense	(211,908,773.9)	(54,389,007.4)
20	Profit (loss) after tax	1,308,656,938.0	479,699,309.6
21	Profit (loss) after tax from discontinued operations		
22	Current year profit (loss)	1,308,656,938.0	479,699,309.6
23	Other comprehensive income		
	Revaluation reserves differences		
	Foreign exchange differences		
	Other gain (losses)		
24	Total income	1,308,656,938.0	479,699,309.6
25	Basis earnings per share (loss)		

STATEMENT OF CASH FLOW

MIK Holding JSC

(Company name)

/MNT/

№	Indicators	31-Dec-23	31-Dec-24
1	Cash flows from operating activities		
1.1	Cash receipts (+)	415,604,126.6	1,124,312,816.2
	Cash received from the sales of goods and rendering of services /interest income/	415,604,126.6	1,124,312,816.2
	Cash receipts from royalties, fees and commissions		
	Cash receipts from insurance coverage		
	Cash received from tax refund		
	Cash received from grants or subsidies		
	Other cash receipts	-	-
1.2	Cash payments (-)	936,006,919.6	1,364,285,769.5
	Cash paid to employees	503,884,365.8	794,178,443.8
	Cash paid to social insurance administration	161,152,243.3	193,405,739.5
	Purchase of inventory		
	Payment for utilities expense		
	Payment for fuel, transportation fee and spare parts		
	Interest paid		
	Tax paid	149,020,974.2	287,024,163.6
	Insurance paid		
	Other cash payments	121,949,336.3	89,677,422.6
1.3	Net cash flows from operating activities	(520,402,793.1)	(239,972,953.3)
2	Cash flows from investing activities		
2.1	Cash receipts (+)	-	-
	Proceeds from sales of property, plant and equipment		
	Proceeds from sales of intangible assets		
	Proceeds from sales of investments		
	Proceeds from sales of other long-term assets		
	Cash received from the repayment of advances and loans made to other parties		
	Cash received for interest		
	Cash received for dividend income		
2.2	Cash payments (-)	12,312,454.5	0.0
	Purchase of property, plant and equipment	12,312,454.5	
	Purchase of intangible assets		
	Cash paid to acquire investments		
	Cash paid to acquire other long-term assets	-	-
	Cash advances and loans made to other parties		
2.3	Net cash flows from investing activities	(12,312,454.5)	0.0
3	Cash flows from financing activities		
3.1	Cash receipts (+)	-	-
	Proceeds from obtaining loans and issuing debt securities		
	Proceeds from issuing shares and other equity instruments		
	Proceeds from donations		
3.2	Cash payments (-)	-	-
	Repayments of loans and debt securities		
	Reduction of finance lease		
	Purchase of treasury share	-	-
	Dividends paid		
3.3	Net cash flows from financing activities	-	-
4	Total net cash flows	(532,715,247.6)	(239,972,953.3)
5	Cash and cash equivalents beginning balance	2,524,667,858.9	1,991,952,611.3
6	Cash and cash equivalents closing balance	1,991,952,611.3	1,751,979,658.0

STATEMENT OF CHANGES IN EQUITY

MIK Holding JSC

(Company name)

No	Indicators	Ordinary shares	Treasury shares	Share premium	Revaluation surplus	Foreign currency translation reserve	Equity other parts	Retained earnings	Total amount
1	Closing balance (31 December 2022)	20,709,320,000.0	-	52,225,114,830.4	-	-	-	144,477,563.0	73,078,912,393.1
2	Changes in accounting policies and disclosures	0.0							0.0
3	Adjusted balance	20,709,320,000.0	-	52,225,114,830.4	-	-	-	144,477,563.0	73,078,912,393.1
4	Reported period net gains (losses)							1,308,656,937.6	1,308,656,937.6
5	Other comprehensive income								0.0
6	Changes in equity								0.0
7	Dividend declared							-	0.0
8	Adjusted amount of revaluation reserve								0.0
9	Closing balance (31 December 2023)	20,709,320,000.0	-	52,225,114,830.4	-	-	-	1,453,134,500.6	74,387,569,330.7
10	Changes in accounting policies and disclosures	0.0							0.0
11	Adjusted balance	20,709,320,000.0	-	52,225,114,830.4	-	-	-	1,453,134,500.6	74,387,569,330.7
12	Reported period net gains (losses)							479,699,309.6	479,699,309.6
13	Other comprehensive income								0.0
14	Changes in equity								0.0
15	Dividend declared							-	0.0
16	Adjusted amount of revaluation reserve								0.0
17	Closing balance (30 June 2024)	20,709,320,000.0	-	52,225,114,830.4	-	-	-	1,932,833,810.3	74,867,268,640.3