

KHAN BANK JSC
Information on Signing of a Strategic Investment Agreement

Provisional report /Form 3/	
Reporting period	May 15, 2025
Issuer's information	Name: Khan Bank JSC SRCN: 000283102 Registration No.: 2693321 Securities symbol: MN0KHAN05637 Address: Khan Bank Tower, Chinggis Avenue-6, Stadium Orgil-1, Khan-Uul District, 15 khoroo, Ulaanbaatar 17010, Mongolia Tel: 1800-1917, 7515-3333/3221/, 7507-1917 E-mail: investor_relations@khanbank.com Website: www.khanbank.com
Name of listed exchange	Mongolian Stock Exchange JSC
Sector of business operation	Banking, financial sector
Total number of shares issued by the issuer	1,912,198,000 ordinary shares
Names of the preparer and reviewer of the report	Prepared by: T.Buyanbileg /Investor Relations Officer, Corporate Secretariat/ Reviewed by: V.Yanjinkham /Corporate Secretary/
1.	Information on agreements and transactions affecting the company's operations <p>Pursuant to Khan Bank JSC Board Resolution No. 03 dated February 13, 2025, it was resolved to acquire 10 percent of the total shares of CGF LLC, in line with the proposal of the Mongolian Green Finance Corporation and in compliance with applicable laws and regulations, to further the objectives of green and sustainable development in Mongolia. The agreement effecting this transaction was concluded on May 14, 2025.</p>
Signature of the person who submitted the information and the date:	
Full name: V.Yanjinkham Position: Corporate Secretary, Khan Bank JSC Signature:  Date: May 15, 2025	

