

KHAN BANK JSC
Information on conflict-of-interest transaction

Provisional report /Form 3/	
Reporting period	April 14, 2025
Issuer's information	Name: Khan Bank JSC SRCN: 000283102 Registration No.: 2693321 Securities symbol: MN0KHAN05637 Address: Khan Bank Tower, Chinggis Avenue-6, Stadium Orgil-1, Khan-Uul District, 15 khoroo, Ulaanbaatar 17010, Mongolia Tel: 1800-1917, 7515-3333/3221/, 7507-1917 E-mail: investor_relations@khanbank.com Website: www.khanbank.com
Name of listed exchange	Mongolian Stock Exchange JSC
Sector of business operation	Banking, financial sector
Total number of shares issued by the issuer	1,912,198,000 ordinary shares
Names of the preparer and reviewer of the report	Prepared by: T.Buyanbileg /Investor Relations Officer, Corporate Secretariat/ Reviewed by: V.Yanjinkham /Corporate Secretary/
1.	Information on agreements and transactions affecting the company's operations
Khan Bank JSC entered into the following agreements on April 14, 2025, in accordance with applicable legislation: <ul style="list-style-type: none"> • Agreement No. ZENG24/39-2 — relating to amendments to the Multi-Purpose Loan Agreement No. ZENG24/39 with Tavan Bogd Holdings LLC, a major shareholder of the Bank. • Agreement No. ZG25/26 — a Working Capital Loan Agreement to support sustainable agricultural production with Ulaanbaatar Guril LLC, a subsidiary of Tavan Bogd Holdings LLC. 	
Signature of the person who submitted the information and the date:	
Full name: V.Yanjinkham Position: Corporate Secretary, Khan Bank JSC Signature:  Date: April 14, 2025	

