

KHAN BANK JSC
Information on conflict-of-interest transaction

Provisional report /Form 3/	
Reporting period	April 02, 2025
Issuer's information	Name: Khan Bank JSC SRCN: 000283102 Registration No.: 2693321 Securities symbol: MN0KHAN05637 Address: Khan Bank Tower, Chinggis Avenue-6, Stadium Orgil-1, Khan-Uul District, 15 khoroo, Ulaanbaatar 17010, Mongolia Tel: 1800-1917, 7515-3333/3221/, 7507-1917 E-mail: investor_relations@khanbank.com Website: www.khanbank.com
Name of listed exchange	Mongolian Stock Exchange JSC
Sector of business operation	Banking, financial sector
Total number of shares issued by the issuer	1,912,198,000 ordinary shares
Names of the preparer and reviewer of the report	Prepared by: T.Buyanbileg /Investor Relations Officer, Corporate Secretariat/ Reviewed by: V.Yanjinkham /Corporate Secretary/
1.	Information on agreements and transactions affecting the company's operations On April 2, 2025, the Board of Directors of Khan Bank JSC resolved to amend the Multi-Purpose Loan Agreement No. ZENG24/39 with Tavan Bogd Holdings LLC, a major shareholder of Khan Bank JSC, in accordance with the relevant legislation and the Charter of Khan Bank JSC. Pursuant to this decision, Amendment Agreement No. ZENG24/39-1 was concluded. Key terms of the agreement: The amount of the MPCF and the total shareholders' loan balance shall not exceed 5 percent of Khan Bank's equity. The term of the MPCF under Agreement No. ZENG24/39 with Tavan Bogd Holdings LLC remains unchanged, while an amendment has been made to increase the loan amount.
Signature of the person who submitted the information and the date:	
Full name: V. Yanjinkham Position: Corporate Secretary, Khan Bank JSC Signature:  Date: April 02, 2025	

