
UNDERWRITER COMPANY'S INFORMATION

“BDSec” JSC, underwriter, broker, dealer and investment advisory company, was established in 1995 and has been operating in capital market for 15 years. Our company changed its organization structure in June, 2006 by becoming publicly traded company and raised 1.0 billion MNT. In 2008, additional shares were issued to raise total of 3.7 billion MNT and expanded its operation range.

Our company was granted Underwriting service permission in accordance with number 34 resolution of June 07, 2005, becoming one of the first underwriting service companies. Between 2005 and 2008, total of 15 companies raised capital by issuing securities in Mongolian capital market, of which “BDSec” JSC worked on 10 publicly traded companies' issuing.

Also “BDSec” JSC has experience and worked as mediator of Puma bond of “Puma Group” in 2004, 2005, Reconstruction bond of “Moninjbar” JSC in 2005, Niislel Urguu Bond of “Niislel Urguu” JSC in 2007 and as an assistant executor of MCS Electronics bond of “MCS Electronics” in 2004.

CONTACT NUMBER AND ADDRESS OF RESPONSIBLE SPECIALIST FOR FURTHER DETAILED INFORMATION ON SECURITY.

Member of Mongolian Stock Exchange

“BDSec” JSC

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