
TWO. THE ISSUE

2.1. INTRODUCTION OF THE OFFERING

In accordance with article 42, 43 of the “COMPANY LAW” and article 4, 5 of the “SECURITIES LAW” “MAKH” bond is issued to the public by company.

Bond Type:	Nominal and intangible
Par value:	10,000 MNT
Bond volume offered to the public:	3,000,000
Required investment:	30,000,000,000 MNT
Maturity:	12 months
Annual Yield /monthly/:	16.2% /1.35%/
Interest payment frequency:	Quarterly
Primary market placement:	Partially
Frequency of bond issuance:	Three times
Amount per issuance:	10,000,000,000 MNT
Call back condition:	Bond will be redeemed at the maturity date Financing meat processing activities
Use of proceeds:	Bond is guaranteed by asstes and meat sales
Guarantee:	contracts. Additional overdue charges, 0.02% of total amount of interest, will be paid for each additional day.
Overrunning of the period of payment:	
Underwriter:	“BDSEC” JSC
Registration, depository, clearing and settlement of the Bond:	“Mongolian Securities Clearing House and Central Depository” LLC
Bond trading:	All of the Bonds will be offered to the public through Mongolian Stock exchange.

2.2. DECISION TO OFFER BONDS TO THE PUBLIC

In accordance with 42th and 43th provisions of “COMPANY LAW OF MONGOLIA”, 4th and 5th provisions of “SECURITIES LAW” and resolution №A-01/19, dated on March 30th, 2011, of general director of “Just Group” LLC, shareholder of the issuer, “Just Agro” LLC is issuing Bonds with above mentioned conditions.

Legal opinion given by Law firm about validation of decisions to offer bonds to the public

